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Counsel for FedEx Supply Chain Logistics & Electronics, Inc.

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Counsel for ARRIS Solutions, Inc.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§	Chapter 7
	8	1
COORTAIN TERMINORING DIG	8	G 37 00 04 (44 0 0 0 0)
GOODMAN NETWORKS, INC.	§	Case No. 22-31641 (MVL)
	8	
D -1-4	3	Dalatas ta Daalat Na 404
Debtor.	8	Relates to Docket No. 494
	8	

JOINT NOTICE OF APPEAL

NOTICE IS HEREBY GIVEN that FedEx Supply Chain Logistics & Electronics, Inc. and ARRIS Solutions, Inc. ("Appellants"), each a creditor and party in interest in the above-captioned chapter 7 case, by and through the undersigned attorneys, pursuant to 28 U.S.C. § 158(a)(1) and Federal Rule of Bankruptcy Procedure 8003, appeal the Bankruptcy Court's Amended Order Granting the Trustee's Second Amended Motion to Compromise Controversary

entered on February 7, 2024 (ECF No. 494, amending ECF No. 493, the "<u>Amended Order</u>"). A true and correct copy of the Amended Order is attached as Exhibit A.

The names of all parties and persons¹ to the appeal, and the names, addresses, and telephone numbers of their respective attorneys, are as follows:

(1) FedEx Supply Chain Logistics & Electronics, Inc., as Appellant, represented by:

BUTLER SNOW LLP Adam M. Langley R. Campbell Hillyer Danny Van Horn 6075 Poplar Avenue, Suite 500 Memphis, TN 38119 Telephone: (901) 680-7316 adam.langley@butlersnow.com cam.hillyer@butlersnow.com

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(2) ARRIS Solutions, Inc., as Appellant, represented by:

DLA PIPER LLP (US)
James Muenker
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james.muenker@us.dlapiper.com

¹ Appellants identify the persons that the Bankruptcy Court identified as parties to the Amended Order. Appellants' identification of such persons in this Notice of Appeal is not an admission or waiver of any standing argument on such persons' rights in the appeal, and Appellants state that only Mr. Scott M. Seidel, as chapter 7 trustee, is a proper party appellee.

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(3) Scott M. Seidel, the duly appointed chapter 7 trustee, as Appellee, represented by:

SEIDEL LAW FIRM Scott M. Seidel 6505 W. Park Blvd., Suite 306 Plano, TX 75093 Telephone: (214) 234-2500 scott@scottseidel.com

and

MUNSCH HARDT KOPF & HARR, PC Davor Rukavina Thomas D. Berghman 500 N. Akard St., Ste. 4000 Dallas, TX 75201 Telephone: (214) 855-7587 drukavina@munsch.com tberghman@munsch.com

and

Brenda L. Funk 700 Milam St., Suite 800 Houston, TX 77002 Telephone: (713) 222-5832 bfunk@musch.com

(4) Prosperity Bank represented by:

> JACKSON WALKER LLP Victoria Argeroplos Bruce Ruzinsky 1401 McKinney, Suite 1900 Houston, TX 77010 Telephone: (713) 752-4334 vargeroplos@jw.com bruzinsky@jw.com

(5) U.S. Bank National Association, as Collateral Agent, represented by:

SHIPMAN & GOODWIN LLP Kathleen M. LaManna One Constitution Plaza Hartford, CT 06103 Telephone: (860) 251-5000

klamanna@goodwin.com

(6) UMB Bank, National Association, as Indenture Trustee, represented by:

Hunton Andrews Kurth LLP Paul N. Silverstein Brian Clarke 200 Park Avenue New York, NY 10166 Telephone: (212) 309-1000 psilverstein@huntonak.com brianclarke@huntonak.com

and

Philip M. Guffy 600 Travis Street, Suite 4200 Houston, TX 77002 Telephone: (713) 220-4200 pguffy@huntonak.com

(7) Majority Noteholder Group ² represented by:

Hunton Andrews Kurth LLP Paul N. Silverstein Brian Clarke 200 Park Avenue New York, NY 10166 Telephone: (212) 309-1000 psilverstein@huntonak.com brianclarke@huntonak.com

and

Philip M. Guffy 600 Travis Street, Suite 4200 Houston, TX 77002 Telephone: (713) 220-4200 pguffy@huntonak.com

² The Majority Noteholder Group consists of beneficial holders of a majority of the 8% Senior Secured notes due 2022 issued by Goodman Networks, Inc., including creditors JLP Credit Opportunity Master Fund Ltd., JLP Credit Opportunity IDF Series Interests of the SALI Multi-Series Fund, L.P., JLP Institutional Credit Master fund LP and Alimco Re Ltd.

Dated: March 12, 2024

Respectfully submitted,

DLA PIPER LLP (US)

/s/ James Muenker

James Muenker (TX Bar No. 24002659) Noah M. Schottenstein (TX Bar No. 24100661) 1900 N. Pearl Street, Suite 2200 Dallas, Texas 75201 Telephone: (214) 743-4500 noah.m.schottenstein@us.dlapiper.com james.muenker@us.dlapiper.com

Counsel for ARRIS Solutions, Inc.

BUTLER SNOW LLP

/s/ Adam M. Langley

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Counsel for FedEx Supply Chain Logistics & Electronics, Inc.

CERTIFICATE OF SERVICE

I, Adam M. Langley, certify that the foregoing notice of appeal was filed electronically through the Court's ECF system and served electronically on all parties enlisted to receive service electronically in this case.

Dated: March 12, 2024

/s/ Adam M. Langley